

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.***

Debtors.

[illegible]

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

AMENDED AFFIDAVIT OF PUBLICATION RE DOCKET NO. 8788

STATE OF NEW YORK)
) ss
COUNTY OF SUFFOLK)

I, Debra Wolther, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the claims, noticing and solicitation agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.

2. On January 13, 2011, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused publication of the **Notice of (I) Approval of Disclosure Statement; (II) Establishment of Record Date; (III) Hearing on Confirmation of the Plan and Procedures for Objecting To Confirmation of the Plan; (IV) Procedures and Deadline for Voting on the Plan; and (V) Administrative Expense Claim Bar Date** in the following publications:

Publication Name

The Wall Street Journal (Global Edition—North America, Europe, and Asia)

The New York Times (National)

USA Today (National)

The Globe and Mail (National)

The National Post

3. I state under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

s/ Debra Wolther

Sworn to before me this
16th day of February, 2011

/s/ Nancy Formica

Nancy Formica

Notary Public, State of New York

No. 01FO4933172

Qualified in Nassau County

Commission Expires: August 8, 2014

INTERNATIONAL INVESTOR

Relief over Portugal spills into U.S. stocks

Hong Kong shares rise; India snaps losing run

BHP Billiton and Rio Tinto rose

ter Hajj Lala, a former bodyguard of the late President Najibullah. Hajj Lala was appointed as the insurgent group's shadow governor for Kabul late last year. Western officials say. The Taliban spokesman, Mr. Mujahid, said another insurgent commander oversees Kabul.

Hajj Lala could have more leeway in getting various insurgent groups to cooperate in attacks within Kabul, a coalition intelligence official explained. "They can say, Hey, he's Mullah Omar's bodyguard, he's the boy, and you need to start listening to him," the intelligence official said.

The Taliban have also changed their tactics in Kabul, moving away from attacks on coalition forces and foreigners, and hitting "softer" Afghan security and government targets.

Kabul is the only part of the country where Afghan troops are taken over by U.S. responsibilities from the coalition. The Taliban's stepped-up attacks here underscore the fragile nature of the coalition's plans to start handing over other areas to Afghan troops. Afghan forces are supposed to assume control of the entire country by the end of 2014, allowing the bulk of the U.S.-led coalition troops to return home.

The latest Taliban attack in Kabul, on Wednesday, killed at least two and wounded about 20 when a roadside bomb detonated his explosives next to a minibus transporting employees of the National Directorate of Security, Afghanistan's intelligence agency.

"I saw dozens of bodies on the ground after the explosion and ev-

Mr. Khan, who helped move the wounded into an ambulance, said many were badly mangled and charred by the blast.

The recent surge in attacks began Dec. 19, when insurgents ambushed an Afghan army truck in the city, killing five soldiers and wounding scores more.

Last week, a bomb in central Kabul killed a policeman and wounded 38 bystanders.

NDI, the intelligence agency, says it thwarted in recent weeks a bombing at the presidential palace and an assassination attempt on the country's first vice president.

—Habib Totakhil
contributor to this article.

By JONATHAN CHENG

Investors piled into U.S. stocks after a Portuguese government debt auction eased immediate worries about the euro zone.

The Dow Jones Industrial Average gained 108.15 points, or 0.9%, to

American International added 0.9% after the giant decided to sell its Taiwan **Shan Life Insurance**, to **Ruen Chen Investment** for \$2.16 billion.

Shares of **ITT** surged 1.5% after the aerospace and defense

ABREAST OF THE MARKET The market added 1% to 118,033 in midday trading, while the Dow Jones Industrial Average added 500 stock index added 1% to 12,869 and the Nasdaq Composite gained 0.7% to 2,735.33.

Financial stocks led the market's gains after **Wells Fargo** upgraded its assessment of the banking sector. **J.P. Morgan** and **Bank of America** were among the best performers among the Dow components, gaining 2.6% and 2%, respectively. **Citigroup** gained 1.6%. **Morgan Stanley**'s board has backed a plan to spin off the company into three separate companies.

European stocks Shares rallied as the Portuguese government sold €2.5 billion (\$3.5 billion) in bonds in an auction that yielded rates that were below market expectations, after days of financial concerns in Portugal's financial markets.

Investors have fretted that economic growth could be stalled if governments are forced to

TOKYO—Japan's benchmark 10-year yield fell as Japanese life insurers and other investors bought longer maturity to lock in higher yields, but other yields rose, following

**BOND
MARKETS**

**BY COLIN NG
AND JOHN PHILLIPS**

Asian markets ended on a positive note Wednesday as resource shares and financials got a lift from a higher finish Tuesday on Wall Street and an overnight jump in

BHP Billiton and **Rio Tinto** rose 1.3% each in Sydney, **Aluminum Corp. of China** gained 1.9% in Hong Kong and 0.4% in Shanghai, and **Sterile Industries** added 6.5% in Mumbai.

Several energy producers advanced after February crude-oil fu-

commodity prices.

Hong Kong's Hang Seng Index rose 1.5% to 24,215.61. Chris Sheng-hai Chen, a local analyst, said the Asian-Pacific stocks had posted a 2821.31 and Australia's Japex/ASX 200 advanced 0.3% to 4724.21.

Japan's Nikkei Stock Average edged a little changed, up 0.02% at 10,512.80.

Indian shares snapped a six-day losing streak, with the Sensex rising 1.2% to 1,000.00.

Chinese shares also got a lift from coal miners amid rising overseas oil prices on supply concerns and a weakened U.S. dollar. Yangzhou Coal Mining rose 2.6% and China Coal Advanced 0.9% in Shanghai. In Hong Kong, they ended 1.8% and 2.1%, respectively.

Gains in Australian shares were

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THE WALL STREET JOURNAL

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Faith-based aid bolsters Haiti relief

By Vanderlei Almeida, AFP/Getty Images

The Associated Press

Hariri and 22 others is to publish its findings soon and could accuse members of Hezbollah, a U.S.-designated terrorist group, of being involved in the murder.

Hezbollah is demanding the Lebanese government announce it will not abide by the findings of the tribunal.

By David Albers, Naples (Fla.) Daily News, via AP

give veto power over decisions to the group, a minority faction in the parliament. Dozens of people were killed in the street fighting.

"No country should be forced to choose between justice and stability," Clinton said while traveling in Doha, Qatar. "The Lebanese people deserve both."

Return to Hotel Montana, 3A

Hezbollah fells Lebanese government amid probe

which called a puppet run by the U.S. and Israel.

This Cabinet has become a burden on the Lebanese, unable to do its work," Jibrān Bassil, who resigned his post as energy minister, said at a news conference. He was flanked by the other Hezbollah-allied ministers who are stepping down. Bassil said the ministers decided to resign after Hariri's son Saad "succumbed to foreign and American pressures."

Hezbollah's pullout means the end of a Western-backed bloc led by Saad Hariri and increased use of violence.

In 2008, armed members of Hezbollah took over sections of Beirut in fighting after the government refused to

give veto power over decisions to the group, a minority faction in the parliament. Dozens of people were killed in the street fighting.

Hariri's office said he was heading to France to meet French President Sarkozy before heading back to Beirut. France, Lebanon's former colonial power, is a major player in Lebanese politics.

Violence has been a concern as tensions rise in Lebanon, where Shiites, Sunni Muslims and Christians each make up about a third of the country's 4 million people.

Rafik Hariri was Lebanon's most prominent politician, a Sunni who was a hero to his own community and backed by many Christians.

Hezbollah's leader, Sheikh Hassan Nasrallah, has said he has information that members of his group will be indicted.

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LEGALS

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
In re
MOTORS LIQUIDATION COMPANY, et al.,
(File General Motors Corp. et al., Debtors).

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)
NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT; (ii) ESTABLISHMENT OF RECORD DATE; (iii) HEARING ON CONFIRMATION OF THE PLAN AND PROCEDURES FOR OBJECTING TO CONFIRMATION OF THE PLAN; (iv) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN; AND (v) ADMINISTRATIVE EXPENSE CLAIM BAR DATE
TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
Motors Liquidation Company (File General Motors Corporation)	09-50026	18-0572515	General Motors Corporation GMC Truck Division NAD Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (File Satorn, LLC)	09-50027	18-2575066	Satorn, LLC Satorn Corporation Satorn Motor Car Corporation GM Satorn Corporation Satorn Corporation of Delaware
MLCS Distribution Corporation (File Satorn Distribution Corporation)	09-50028	18-2755764	Satorn Distribution Corporation
MLC of Harlem, Inc. (File Chevrolet-Satorn of Harlem, Inc.)	09-13558	20-1426077	Chevrolet-Satorn of Harlem, Inc.
Remediation and Liability Management Company, Inc.	09-50029	18-2529430	Upton Land Development Corporation
Environmental Corporate Remediation Company, Inc.	09-50030	41-160789	GM National Harwin, Inc. NCRS Harwin, Inc.

PLEASE TAKE NOTICE that:
1. **Approval of Disclosure Statement.** By order dated December 8, 2010 ("Order"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") approved the Disclosure Statement for the Debtors' Amended Joint Chapter 11 Plan, dated December 8, 2010 (as it may be amended, the "Disclosure Statement"), filed by Motors Liquidation Company (File General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors"), each of which is identified above, and directed the Debtors to solicit votes with regard to the acceptance or rejection of the Debtors' Amended Joint Chapter 11 Plan, dated December 8, 2010 (as it may be amended, the "Plan"), annexed as Exhibit "A" to the Disclosure Statement. Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. **Confirmation Hearing.** A hearing (the "Confirmation Hearing") to consider confirmation of the Plan is to be held on January 13, 2011 at 9:30 a.m. (Eastern Time) before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors of the adjourned date(s) at the Confirmation Hearing or any continued hearing, or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

3. **Record Date for Voting Purposes.** Only creditors who hold claims on December 7, 2010 are entitled to vote on the Plan.

4. **Voting Deadline.** All votes to accept or reject the Plan must be actually received by the Debtors' voting agent, The Gordon City Group, Inc. ("GCG"), Fiqi Bankruptcy Solutions, LLC, as applicable, by no later than February 11, 2011 at 5:00 p.m. (Eastern Time) (the "Voting Deadline"). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. **Parties to Interest Not Entitled to Vote.** The following creditors and shareholders are not entitled to vote on the Plan: (i) holders of unsecured claims; (ii) holders of claims or interests who will receive no distribution at all under the Plan; and (iii) holders of claims that are the subject of filed objections or requests for estimation. If you have timely filed a proof of claim and disagree with the Debtors' classification of, objection to, or request for estimation of your claim and believe you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court a hard copy of the following: (a) a motion (File 301(a)) to receive an appropriate ballot for any claim for which a proof of claim has been timely filed and (b) a motion (File 301(b)) to be included in the list of creditors that are not timely filed and served in the manner set forth above shall not be considered.

6. **Objections to Confirmation.** Responses and objections, if any, to confirmation of the Plan must:
(a) be in writing;
(b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party;
(c) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court.

(d) state with particularity the basis and nature of any objection to confirmation of the Plan;
(e) be filed with the Bankruptcy Court by no later than February 11, 2011 at 4:00 p.m. (Eastern Time) (i) by registered users of the Bankruptcy Court's filing system electronically in accordance with General Order M-399 (which can be found at www.usbankruptcycourts.gov), and (ii) by all other parties in interest on a CD-ROM or 3.5 inch disk, in non-searchable portable document format (PDF) (with a hard copy delivered directly to the Judge's Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable;

(f) be served in accordance with General Order M-399 on the following parties so as to be received by no later than February 11, 2011 at 4:00 p.m. (Eastern Time):
(i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karwitsky, Esq., and Joseph H. Staudinsky, Esq.);

(ii) The Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Moore);

(iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Broussard, Esq.);

(iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rappaport, Esq.);

(v) The United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, DC 20520 (Attn: Joseph Samarias, Esq.);

(vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq., and Michael L. Schen, Esq.);

(vii) Kramer Levin Nafatis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moore, Esq., Robert Schmidt, Esq., Lauren Mackenzie, Esq., and Jennifer Sharpe, Esq.);

(viii) The Office of the United States Trustee, 31 Whitehall Street, 21st Floor, New York, New York 10003 (Attn: Hope Davis, Esq.);

(ix) The U.S. Attorney's Office, S.D.N.Y., 68 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kowalsky, Esq.);

(x) Caplin & Drysdale, Chartered, attorneys for the Asbestos Claimants' Committee, 375 Park Avenue, 5th Floor, New York, New York 10152-5500 (Attn: Elaine Inselsch, Esq., and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Smith III, Esq. and Kevin C. MacKay, Esq.); and

(xi) Stutzman, Brown, Eversman & Peltz, A Professional Corporation, attorneys for Dean M. Trafletti in his capacity as the Future Claimants' Representative, 2223 Bryan Street, Suite 200, Dallas, Texas 75201 (Attn: Sander L. Eversman, Esq. and Robert T. Broussard, Esq.).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. The Debtors may serve replies to such responses or objections by no later than February 22, 2011 at 4:00 p.m. (Eastern Time).

7. **Parties Who Will Not Be Treated as Creditors.** Any holder of a claim that (i) is scheduled in the Debtors' schedules of assets and liabilities, statements of financial affairs, and schedules of executory contracts and unexpired leases at zero, or is an unknown amount, or an disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such claim for purposes of (a) receiving notices regarding or distributions under the Plan, or (b) voting on the Plan.

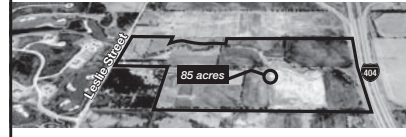
8. **Additional Information.** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should GO to (703) 338-6401 or by e-mail to info@motorliq.com or by accessing www.motorliq.com/disclosure or the Bankruptcy Court's website at www.usbankruptcycourts.gov. New York FAX: (212) 310-8007. For more information and answers to frequently asked questions, please visit the Bankruptcy Court's website at www.usbankruptcycourts.gov.

9. **Administrative Expense Claim Bar Date.** On December 14, 2010, the Bankruptcy Court entered an order (ECF No. 609) establishing the deadline for each person or entity, including, without limitation, individuals, partnerships, corporations, joint ventures, governmental entities, and trusts to file a proof of claim for certain administrative expenses ("Administrative Expense Proof of Claim") against the Debtors. The deadline for the "Administrative Expense Claim Bar Date" is (i) no later than February 14, 2011 at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (ii) no later than the date that is thirty (30) days after the Effective Date (as defined in the Plan) of the Plan at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between February 1, 2011 and the Effective Date of the Plan. To obtain an Administrative Expense Proof of Claim form and for more information as to who needs to file, and the procedures to fill out and file, an Administrative Expense Proof of Claim, please visit www.motorliq.com/disclosure. If you do not have internet access, an Administrative Expense Proof of Claim form may be obtained by calling (703) 286-6401.

Any holder of a claim for an administrative expense who fails to file an Administrative Expense Proof of Claim on or before the applicable Administrative Expense Claim Bar Date in the appropriate form and in accordance with the procedures described in this Notice for any claim for an administrative expense, such claimant holds or wishes to assert against any of the Debtors will be forever barred, and excluded from asserting such claim for an administrative expense against any of the Debtors and their respective estates (or filing any Administrative Expense Proof of Claim with respect thereto), and such of the Debtors and their respective estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to such claim for an administrative expense.

WEIL, GOTSHAL & MANGES LLP
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Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and Debtors in Possession

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*Sales representative

TENDERS

Hydro One Networks Inc. Request for Tender

Hydro One Networks Inc. invites qualified companies to submit a tender for Janitorial Service, at Northwestern Area, Ontario, Canada, and in accordance with Hydro One's Request for Tender (RFT).

To qualify to submit a tender, a representative of the company must attend a mandatory briefing meeting ("site tour") verified by an authorized Hydro One Networks Inc. representative. Such meetings are being held on:

- Wednesday January 26, 2011 at 1:00 PM for Geraldton S.C.
- Thursday January 27, 2011 at 1:00 PM for Marathon S.C.
- Tuesday, February 1, 2011 beginning at 11:30 AM for Dryden Pole Yard Mech Garage and Dryden S.C.
- Wednesday, February 2, 2011 at 9:30 AM for Kenora O.C.
- Thursday, February 3, 2011 at 8:30 AM for Fort Frances S.C.

To request a copy of the RFT, please e-mail requestinformation@hydroone.com, using the subject line "RFT 100043044 - Janitorial Service - Northwestern Area". Provide your complete courier mailing address, contact name, telephone number and e-mail address, and the RFT will be e-mailed or couriered to you.

Interested parties are to request tender package no later than Friday, January 21, 2011 at 2:00:00 PM. Tender closes Thursday, February 10, 2011 at 3:00:00 PM local time Toronto, Ontario, Canada.



DIVIDENDS

DIVIDENDS Computershare

Notice is hereby given that the following dividends have been declared.

ISSUER	ISSUE	RECORD DATE	PAYABLE DATE	RATE
Provident Energy Ltd.	Common	January 20, 2011	February 15, 2011	\$0.045
Keyera Corp.	Common	January 24, 2011	February 15, 2011	\$0.150

BUSINESS TO BUSINESS

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Iceland's energy ownership might be up for vote, leader says

From penny stock to \$17.25

MINER

Continued from Page FPI

Consolidated Thompson was then a penny stock on the TSX Venture Exchange with a market cap of \$2-million and some untouched land in Eastern Quebec. The management team eventually raised the required US\$1-billion to build the Bloom Lake mine. That included a US\$240-million financing with Chinese steelmaker Wuhan Iron & Steel Corp. shortly after the financial crisis.

As Bloom Lake inched closer to production last year, Consolidated Thompson quietly engaged in talks with Cliffs about a merger. The public news from the company was a lot uglier: In November, Mr. Quesnel was forced to resign after a Quebec court convicted him of insider trading.

Mr. Tobin, a career politician, was suddenly thrust into the role of mining CEO as the deal with Cliffs came together. He had a crisis of his own to deal with, as his son was charged in connection with a fatal vehicle accident in December.

But when it came to being CEO and negotiating the merger, he said it was not that much of a stretch. "I'm a career negotiator. I was premier of Newfoundland and Labrador when we concluded Hibernia, when we did White Rose, and when we did the Terra Nova [oil and gas projects]," he said.

Most analysts have hailed the takeover as a good one, say-

ing it was a fair price and a rival bid is unlikely.

The company most likely to mount one, analysts said, is Rio Tinto Ltd. Since Rio has iron ore operations in the Labrador Trough, it could also generate synergies from Bloom Lake. But Rio is busy with a multibillion-dollar expansion of its Pilbara iron ore operations in Australia, and most experts think it will stick to that. Consolidated Thompson also ran a process and did not find a better deal.

Dennis da Silva, a resource fund manager at Midefield Capital, suggested a counterbid 15% to 20% higher is possible, saying Bloom Lake could generate massive free cash flow if production is doubled to 16 million tonnes a year in the next few years. "I like the deal in principle in that it's in play now, but I think there's still some room to manoeuvre on the price," he said.

Mr. Tobin agreed there is plenty of upside in Bloom Lake, but is confident the board negotiated a good deal. He said Consolidated Thompson was a \$9 stock a few months ago. Now it is being taken out for \$17.25 a share, creating a huge financial windfall for most everyone involved.

"I've enjoyed it thoroughly," he said of his time in the mining business. "Nothing ever replaces the joy and fun of political life, but much to my surprise, business comes a close second."

Financial Post

CONSOLIDATED THOMPSON

Ticker CLM/TSX

Close \$17.34, up \$3.96

Total volume 74,885,802

Avg. 6-month vol. 3,094,732

Iceland's Prime Minister, Jóna Sigurðardóttir, signalled she may push for a referendum after singer-songwriter Björk Guðmundsdóttir, right, started a petition to block the sale of a local unit to a foreign buyer. "I applaud the great support, the call for the national ownership of natural resources, which can be seen in the demand made by tens of thousands of Icelanders that a referendum take place on ownership of Iceland's energy



resources and their use," the PM wrote on her Facebook page yesterday. More than 46,000 Icelanders, out of a total 320,000 people, have signed a petition organized by Björk against the sale of geothermal power producer HS Orka HF to Canada's Magma Energy Corp., the petition's website says.

Bloomberg News

MINING



BAFFINLAND IRON MINES CORP. FILES

Baffinland's Mary River project in Nunavut carries a development price tag of about \$4-billion.

Baffinland shares jump on possible higher bid

'Very well thought out'

MERGER

Continued from Page FPI

UP 7.1% INTRADAY

Arcelor, Nunavut continue fight for Arctic miner

By PAV JORDAN

TORONTO - Shares of Baffinland Iron Mines Corp. spiked on Wednesday, a sign investors are expecting a higher takeover bid to materialize for the owner of a giant, undeveloped iron ore deposit in Canada's Arctic.

Baffinland stock rose as much as 7.5% on the day to \$1.58 a share before paring gains to close at \$1.51, up 4.1% on the day. The share price had previously oscillated between the values of the two bids on the table.

The first is a friendly bid from global steel giant ArcelorMittal at \$1.40 a share for the entire company, or some \$550 million. The second is a hostile, \$1.45-a-share bid from Nunavut Iron Ore Acquisition Inc. for 60% of the shares. Nunavut's offer values Baffinland at \$570-million. "This deal looks to me like

it's not going to get done at this price," said Peter Campbell, senior mining analyst at Jennings Capital in Toronto.

Baffinland shares jumped a day after Cliffs Natural Resources Inc. announced plans to acquire Canada's Consolidated Thompson Iron Mines Ltd. for \$4.07-billion. Consolidated owns a mine already in production.

"This puts the spotlight squarely on the value of these big, rich, high-quality iron ore assets, and I think now the market is realizing that this deal is not going to get done at \$1.40 or \$1.45 a share," said Mr. Campbell, who raised his target price on Baffinland to \$1.65 a share.

Baffinland's Mary River project in the Canadian territory of Nunavut carries a hefty development price tag at about \$4-billion. But once built, the mine, which is relatively close to European steel mills, could meet all of the continent's supply needs for years.

Reuters

BAFFINLAND IRON MINES CORP.

Ticker BIM/TSX

Close \$1.51, up 66

Total volume 5,424,430

Avg. 6-month vol. 5,723,338

Mr. Tilik acknowledged that he and his management team had no experience there before this deal. He did his own due diligence by travelling to the Congo and seeing the operations for himself. He said that he was "deeply impressed" with what he saw, and also stressed that the contribution from Tenke is "significant but only part of the mix" in this new company.

"This has been very well thought out. We've done a lot of due diligence," he said. Under the terms of the deal, both Inmet and Lundin will exchange their shares for shares of the new company. There is no premium being offered to shareholders, as the goal here is simply to bring the two parties together to create a more formidable company.

Mr. Tilik will continue as CEO of Symterra, while Lukas Lundin will become chairman. Mr. Wright will be on the board as well.

The merger comes amid sky-high copper prices that imply big earnings potential for Symterra. Copper traded above US\$4.40 a pound Wednesday, close to the record levels reached last week.

Financial Post

pkoven@nationalpost.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: MOTORS LIQUIDATION COMPANY, et al., Debtors.
Erika General Motors Corp., et al., Creditors.

NOTICE OF (A) APPROVAL OF DISCLOSURE STATEMENT; (B) ESTABLISHMENT OF RECORD DATE; (C) HEARING ON CONFIRMATION OF THE PLAN; AND (D) PROCEEDING TO CONFIRMATION OF THE PLAN; (E) PROCEEDING TO CONFIRMATION OF THE PLAN; (F) PROCEEDING TO CONFIRMATION OF THE PLAN; (G) PROCEEDING TO CONFIRMATION OF THE PLAN; (H) PROCEEDING TO CONFIRMATION OF THE PLAN; (I) PROCEEDING TO CONFIRMATION OF THE PLAN; (J) PROCEEDING TO CONFIRMATION OF THE PLAN; (K) PROCEEDING TO CONFIRMATION OF THE PLAN; (L) PROCEEDING TO CONFIRMATION OF THE PLAN; (M) PROCEEDING TO CONFIRMATION OF THE PLAN; (N) PROCEEDING TO CONFIRMATION OF THE PLAN; (O) PROCEEDING TO CONFIRMATION OF THE PLAN; (P) PROCEEDING TO CONFIRMATION OF THE PLAN; (Q) PROCEEDING TO CONFIRMATION OF THE PLAN; (R) PROCEEDING TO CONFIRMATION OF THE PLAN; (S) PROCEEDING TO CONFIRMATION OF THE PLAN; (T) PROCEEDING TO CONFIRMATION OF THE PLAN; (U) PROCEEDING TO CONFIRMATION OF THE PLAN; (V) PROCEEDING TO CONFIRMATION OF THE PLAN; (W) PROCEEDING TO CONFIRMATION OF THE PLAN; 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(MI) PROCEEDING TO CONFIRMATION OF THE PLAN; (MJ) PROCEEDING TO CONFIRMATION OF THE PLAN; (MK) PROCEEDING TO CONFIRMATION OF THE PLAN; (ML) PROCEEDING TO CONFIRMATION OF THE PLAN; (MM) PROCEEDING TO CONFIRMATION OF THE PLAN; (MN) PROCEEDING TO CONFIRMATION OF THE PLAN; (MO) PROCEEDING TO CONFIRMATION OF THE PLAN; (MP) PROCEEDING TO CONFIRMATION OF THE PLAN; (MQ) PROCEEDING TO CONFIRMATION OF THE PLAN; (MR) PROCEEDING TO CONFIRMATION OF THE PLAN; (MS) PROCEEDING TO CONFIRMATION OF THE PLAN; (MT) PROCEEDING TO CONFIRMATION OF THE PLAN; (MU) PROCEEDING TO CONFIRMATION OF THE PLAN; (MV) PROCEEDING TO CONFIRMATION OF THE PLAN; (MW) PROCEEDING TO CONFIRMATION OF THE PLAN; (MX) PROCEEDING TO CONFIRMATION OF THE PLAN; (MY) PROCEEDING TO CONFIRMATION OF THE PLAN; (MZ) PROCEEDING TO CONFIRMATION OF THE PLAN; (NA) PROCEEDING TO CONFIRMATION OF THE PLAN; (NB) PROCEEDING TO CONFIRMATION OF THE PLAN; (NC) PROCEEDING TO CONFIRMATION OF THE PLAN; (ND) PROCEEDING TO CONFIRMATION OF THE PLAN; (NE) PROCEEDING TO CONFIRMATION OF THE PLAN; 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